



GENERAL SERVICES ADMINISTRATION

Federal Supply Service

Authorized Federal Supply Schedule Price List

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA *Advantage!*, a menu-driven database system. The INTERNET address for GSA *Advantage!* is: [GSAAdvantage.gov](http://GSAAdvantage.gov).

Schedule Title: Professional Services Schedule

Industrial Group: 00CORP

Contract Number: GS-23F-0065X

For more information on ordering from Federal Supply Schedules click on the FSS Schedules at [fss.gsa.gov](http://fss.gsa.gov).

Contract Period: April 22, 2016 – April 21, 2021

Contractor Name: NovaRest, Inc.

Address: 156 W. Calle Guija Ste 201, Sahuarita, AZ 85629-8764

Phone Number: (520)908-7246

Fax Number: (772)673-0318

Web site: [www.novarest.com](http://www.novarest.com)

Contact for contract administration: Donna Novak

Business size: Small

Prices Shown Herein are Net (discount deducted)

Date: April 21, 2016

## **CUSTOMER INFORMATION**

### **1a. SIN 520-13 Complementary Financial Management Services**

#### **SIN 520-13RC Disaster and Recovery**

### **1b. Awarded Pricing:**

SINs	Labor Category Proposed	4/22/2016 -4/21/2017	4/22/2017 -4/21/2018	4/22/2018 -4/21/2019	4/22/2019 -4/21/2020	4/22/2020- 4/21/2021
520 13 & 520 13 RC	Expert Witness	\$392.62	\$400.47	\$408.48	\$416.65	\$424.98
520 13 & 520 13 RC	National Expert Actuary	\$315.00	\$321.30	\$327.73	\$334.28	\$340.97
520 13 & 520 13 RC	Sr. Actuary	\$232.50	\$237.15	\$241.89	\$246.73	\$251.67
520 13 & 520 13 RC	Associate Actuary	\$140.00	\$142.80	\$145.66	\$148.57	\$151.54
520 13 & 520 13 RC	Assistant Actuary	\$115.00	\$117.30	\$119.65	\$122.04	\$124.48

### 1c. Labor Category Descriptions:

SIN No	Commercial Labor Category	Functional Responsibility	Minimum/ General Experience	Educational Requirements
520 13	Expert Witness	Actuary with extensive specialized experience and recognized as an expert in actuarial matters. Provides articles for technical organizations, serves on actuarial committees, or authors technical books. Experienced in preparing expert reports, depositions, and expert witness testimony.	18	FSA or Equivalent and Experienced as a Expert 'Witness
520 13	National Expert Actuary	Actuary with extensive specialized experience and recognized as an expert in actuarial matters. Provides articles for technical organizations, serves on actuarial committees, or authors technical books. Team leader with extensive interaction with clients.	18	FSA or Equivalent and Nationally Known
520 13	Sr Actuary	Actuary and team leader with substantial client interaction. Provides actuarial contributions to projects and participation in actuarial seminars/meetings.	10	FSA or Equivalent
520 13	Associate Actuary	Significant client contact and interaction, substantial actuarial contributions to client presentations and listed author of client reports. Participation in professional actuarial meetings.	6	ASA or Equivalent
520 13	Assistant Actuary	Familiarity with actuarial concepts but as not taken actuarial exams. Provides assistance to actuaries.	4	BA or BS in quantitative field

### Education/Experience Substitutions for all offered labor categories:

An FSA may be substituted for 4 years applied actuarial experience with an ASA
An FSA may be substituted for an advanced degree (Ph.D., MBA, MPH, or MS) with an ASA
An FSA may be substituted for 8 years of applied actuarial experience with an advanced degree (Ph.D., MBA, MPH, or MS)
An FSA may be substituted for 15 years of applied actuarial experience with a BS or BA
An ASA may be substituted for 2 years of applied actuarial experience and BS or BA
An ASA may be substituted for 5 years of applied economic experience and BS or BA
Each successfully passed Society of Actuary (SOA) Exam is equivalent to 1 additional year of experience

2. Maximum order: 520 13 \$1,000,000
3. Minimum order: \$100.00
4. Geographic coverage (delivery area): 48 States, DC
5. Point(s) of production (city, county, and state or foreign country): N/A
6. Discount from list prices or statement of net price: Not applicable
7. Quantity discounts: None
8. Prompt payment terms: 0% Net 30 days

- 9a. Notification that Government purchase cards are accepted at or below the micro-purchase threshold: Yes
- 9b. Notification whether Government purchase cards are accepted or not accepted above the micro-purchase threshold: Yes
- 10. Foreign items: Not applicable.
- 11a. Time of delivery: 30 days ARO
- 11b. Expedited delivery: Items available for expedited delivery are noted in this price list.
- 11c. Overnight and 2-day delivery: To be negotiated with Ordering Agency
- 11d. Urgent requirements: See contract clause I-FSS-14-B. Agencies can contact the contact for contract administration to obtain faster delivery.
- 12. F.O.B. point(s): Destination.
- 13a. Ordering address(es):
  - NovaRest, Inc.
  - Donna Novak
  - 56 W. Calle Guija
  - Sahuarita, AZ 85629
  - Ph: 520-908-7246
  - Fax: 772-673-0318
  - wayne@novarest.com
- 13b. Ordering procedures: For supplies and services, the ordering procedures, information on blanket purchase agreements (BPA's), and a sample BPA can be found at the GSA/FSS schedule homepage ([fss.gsa.gov/schedules](http://fss.gsa.gov/schedules)).
- 14. Payment address:
  - NovaRest, Inc.
  - Donna Novak
  - 56 W. Calle Guija
  - Sahuarita, AZ 85629
  - Ph: 520-908-7246
  - Fax: 772-673-0318
  - wayne@novarest.com
- 15. Warranty provision: Not applicable
- 16. Export packing charges: Not applicable.
- 17. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level). Not applicable
- 18. Terms and conditions of rental maintenance, and repair – Not applicable.
- 19. Terms and conditions of installation – Not applicable.
- 20. Terms and conditions of repair parts – Not applicable.
- 20a. Terms and conditions for any other services – Not applicable.
- 21. List of service and distribution points – Not applicable
- 22. List of participating dealers – Not Applicable
- 23. Preventative maintenance – Not applicable.
- 24a. Special attributes such as environmental attributes: Not Applicable

- 24b. If applicable, indicate that Section 508 compliance information is available on Electronic and Information technology (EIT) supplies and services and show where full details can be found (e.g. contractor's website or other location.) The EIT standards can be found at [www.Section508.gov/](http://www.Section508.gov/).
25. Data Universal Number System (DUNS) number: 187415083
26. Notification regarding registration in System for Award Management (SAM): Registered

**NovaRest, Inc.** is a leading independent actuarial consulting firm providing cost effective actuarial and management consulting services primarily for insurance regulators. For over a decade and with some of the most senior actuaries in the industry, our goal is to assist regulators in creating an efficient insurance market that meets the needs of the consumer.

#### Our Specialties

- Extensive Experience Serving State and Federal Insurance Regulators
- Health Plans
- Expert Witness for Attorneys

#### Our Services

- Financial Reporting
- Risk Assessment
- Health Insurance and Managed Care
- Supporting State and Federal Insurance Regulators
- Data base creation and maintenance
- Litigation support